

### **Speakers**



# 7th & 8th 2023 NAIROBI, KENYA

#### **SESSION 4: Markets/Platforms**

Theme: Enhanced collaboration for effective digital platforms



Samuel Karanja Agriculture Manager, Mercy Corps AgriFin Session Moderator



Abrhame Endrias
Founder and Managing
Director, Lersha



George Njoroge Country Coordinator, Farm to Market Alliance



Paul Asura
Projects Manager,
Green Edge Digital Africa



Uzoma Henry Alika Head of Crop Operations Thrive Agric Limited



Alexis Teyie Research Lead, SPARC



Wouter van Monsjou Business Analytics team Lead, IDH



Hellen Mutogoh
Head of Community Engagement,
AfriScout Project

### **AGENDA**

Duration	Topic	Speaker/Facilitator
	Introduction to the session - Objectives- Room settings	Samuel –AgriFin
15mins	Effective agriculture platforms models and learnings with examples.	IDH-Wouter Van Monsjou
15 min	Digital Solutions-Pure platforms-Learning on collaborations around an effective digital platforms for Farmer Service Centres (FSCs)	FtMA- George
15 min	Digital Platforms-End to end platform-Best practises and learnings from an end to end digital platform	Samirah -Thrive Agric Nigeria
30 min	Debate-An end to end platform is more effective to a pure platform- 2 Groups	Moderator- SparcAlexis
30 min	Plenary- What can we do better in terms of collaboration for effective digital platforms	Panelists-Moderator- Kafui IDH
15 min	Q/A	LEARNING EVENT



### Wouter van Monsjou

### **Community farmer**

- Near Amsterdam
- 300 member farmers
- Crowdfunded
- 2ha regenerative vineyard
- Demo and education plot
- Sustaining 1 family



Smallh ders
play a crucial
role in global
d systems
are some
he world's

vuin ble



Stewards of 12% of global agri-cultura land 50-90% yield gap relative to developed ag economies

access gap finance gap; iance goes to SHFs



# IDH Business Analytics

Data-driven approach to amplify the impact, commercial viability and scale of smallholder-inclusive business models



# We have studied 120+ companies in a standardized way, collecting 180+ KPIs each



#### Context

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- chain
- En envi



# **Business Model**

- Strategy
- Value proposition
- Clients / Suppliers
- Partners
- Operational mode



# **Business &** impact case

- Scale
- Financials
- Farmer business case
- Social Impact



#### **Innovations**

- Feasibility
- Effectiveness
- Viability
- Replicability





### Today y e seek to understand platforms

#### **Pipeline Business**

Linear process of producing, distributing and selling goods and services

#### **Platforms**

Creating value by enabling interactions among platform users











### ot all platforms are equal

#### **Pipeline Business**

Linear process of producing, distributing and selling goods and services

#### **Platforms**

Creating value by enabling interactions among platform users

### **Digital Solutions** (pure play)

Software applications sold direct to farmers, business or consumers

### Digital Platforms (end to end)

Facilitate direct interactions between multiple users for purpose of exchange

#### Multistakeholder Platforms

Addressing systemic issues via knowledge sharing, brokering & coordination















### Platforms can create value by



Creating new and/or more interactions



Creating more efficient interactions



Facilitating higher value interactions



Providing data for decision making





### Today's companies















### Listen carefully

- Are they providing a Digital Platform or Solution?
- What did they learn along their journey, and how did they adapt?
- How do they measure success?
- Can you compare their effectiveness?





#### **About FtMA**

- A global consortium of six public and private organizations, each of which brings specific expertise, experience and assets. AGRA, Rabobank, Yara International, WFP, Syngenta and Bayer). Active in Kenya, Tanzania, Rwanda and Zambia
- FtMA works towards enabling sustainable food systems through strengthened markets to empower farmers to increase their yields, incomes and resilience and to improve global food security.
- FtMA seeks to contribute towards Sustainable Development Goal (SDG) 2; "Zero Hunger"- specifically towards SDG Target 2.4 on Ensuring Sustainable and Resilient Food Production Systems and SDG 17 "Partnerships to achieve the Goals".





















#### **FSC Model**



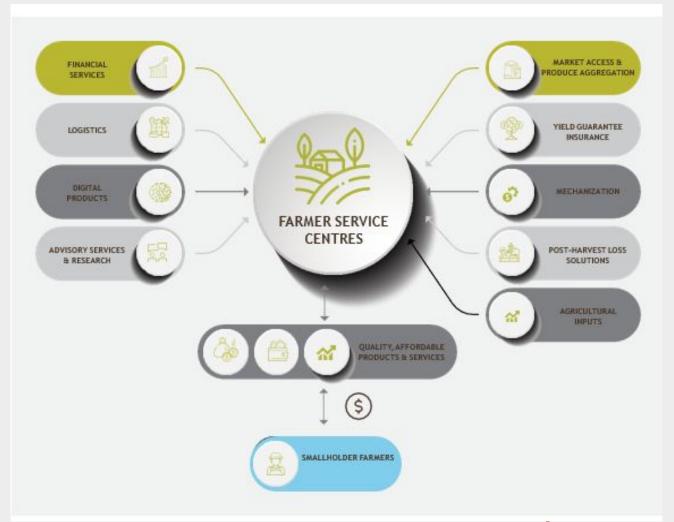
+500k farmers currently engaged through FSC Network





1,900 Farmer Service Centers in FtMA Network

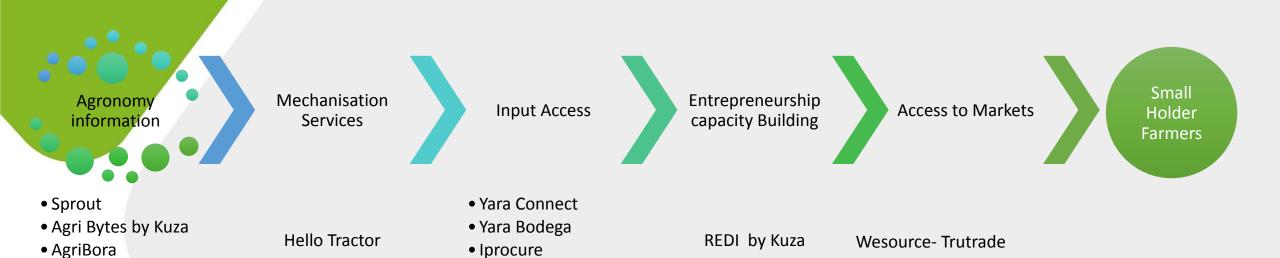
Active in 4 countries with plans to assess entry into other target countries in 2023







### Some examples of digital solutions...



Greenedge

One Network by Kuza – an Ecosystem Platform offering bundled services



### Experience

Today's farmer, agripreneur is exposed to digital solutions that...



### Solution

Easy to use, trustworthy solution suitable for intermediaries, localized, and results oriented

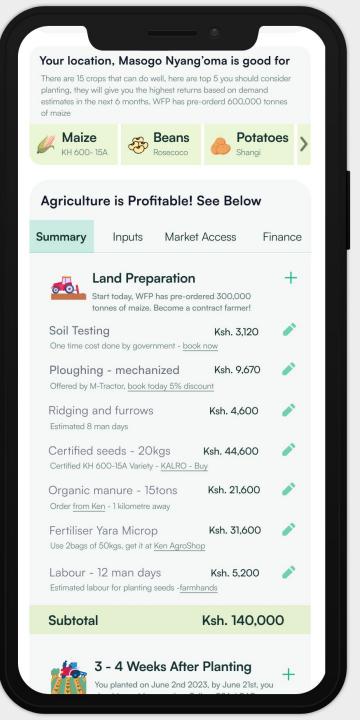


### The future

Trust, Low Literacy, Low Digital Skills, Language Barrier, Extension Services

Multi-pronged – FSCs and HCD agri-digital solution for smart and feature phones







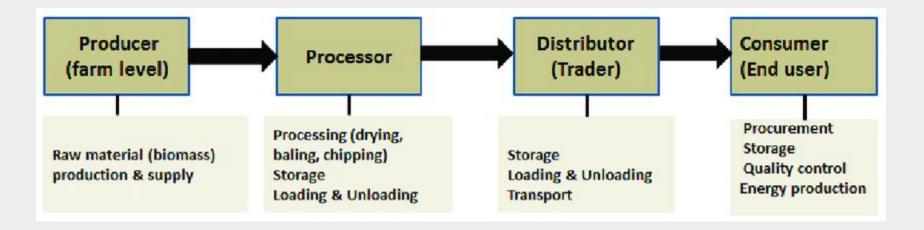
## Thank You!





#### **End to End Platform**

End-to-end solutions refer to the process where a system or service is carried out from beginning to end without assistance from a third-party. A solutions provider strives to deliver a fully functional system, service, or project from start to finish.





### Aisha.



### The Problem.

### \$100 billion

in food imported.

#### **The Barriers**

- Lack access to Credit
- Lack access to inputs
- Lack access to market
- Lack access to information and technology
- Excessive pre and post-harvest loss

#### We created a platform for smallholder farmers to thrive.

#### Co-founders



#### **Impact**



Smallholder Farmers 600,000+



Input Financing

\$120 million in input loans



**Metric Tonnes** 

1.3 million

Staff



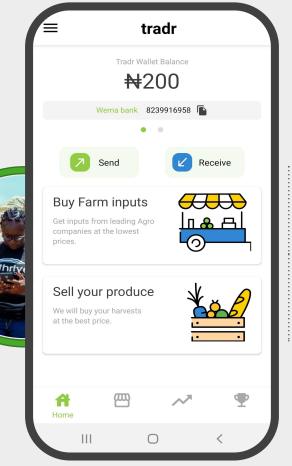
240 full-time & 2,000 contract

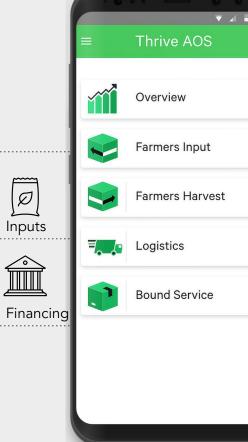


Storage & logistics 550+ warehouses









AGRIFIN LEARNING

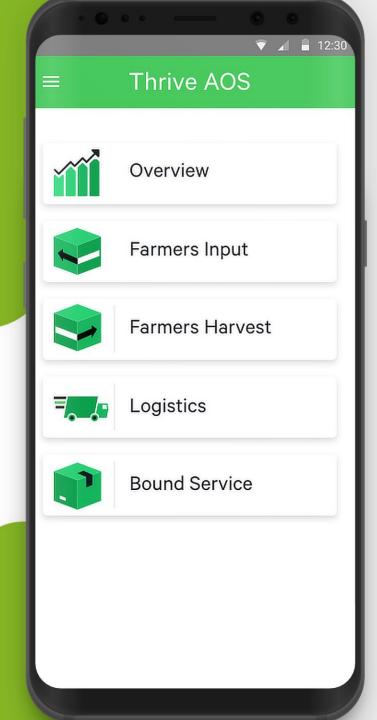






### Our End To End Platform -For Farmers





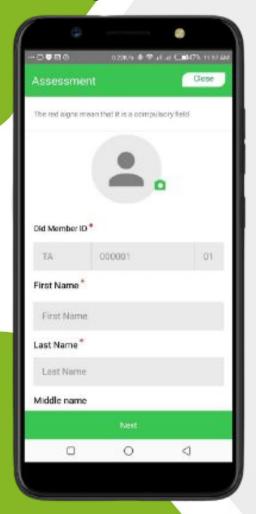
### **Agricultural Operating System (AOS)**

Our flagship product is called the Agricultural operating System (AOS). Our AOS consists of several apps that serve as the backbone of any agricultural operation. With this product, ThriveAgric leverages technology and strategic partnerships to provide finance (input loans), insurance packages, technical support, and premium off-take to smallholder farmers through an out grower scheme year-round.

The AOS is used to provide all confidence boosting and credit decision making required by major agricultural financiers and agribusinesses, including onboarding smallholder farmers, capturing all their bios, mapping their land sizes and location, carry out soil testing and analysis, provide precision farming, monitor farmers' progress, run psychometric tests, cluster farmers in groups, ensure they are creditworthy, and provide data analysis and yield estimation predictions. This is done by ThriveAgric field extension agents who also use the app to provide data-driven extension services.

### Features of the AOS App.

#### **Know your farmer**



#### Farm mapping & analysis



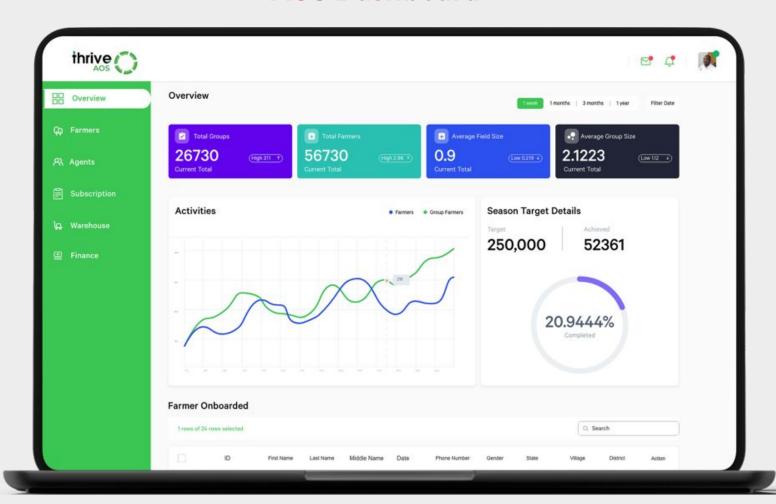
### Precision Farming Input Distribution



#### **Harvest Collection**



#### **AOS Dashboard**

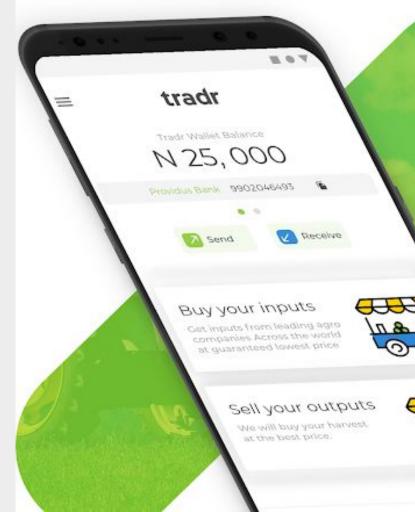




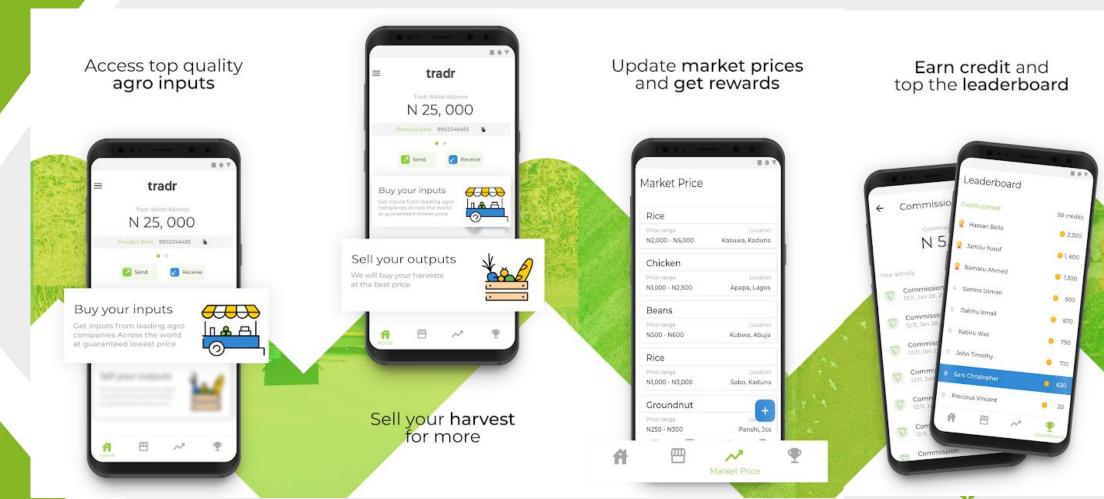
### 2 Tradr

Tradr provides a **digital platform** where agri-traders and farmers who don't directly farm with Thrive Agric, can interact and trade with players in the agriculture supply chain such as quality input providers, machinery service providers, and off-takers. Trading through the platform is supported by our registered agents on the ground who facilitate the movement of commodities.

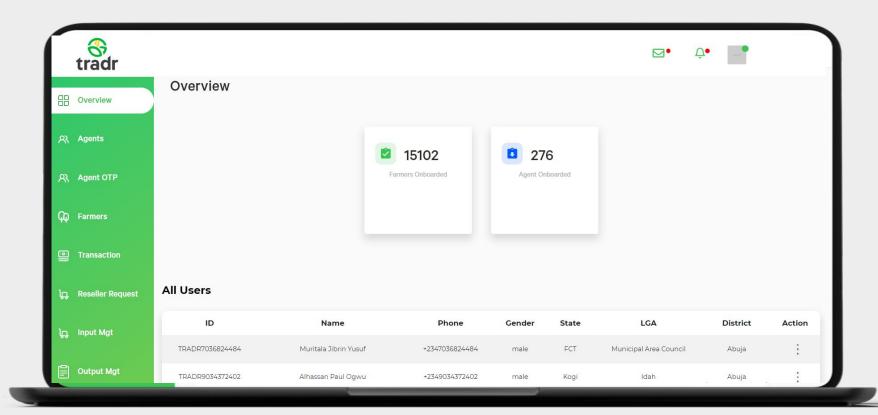
### No. 1 market place for everything agriculture.



### Features of the Tradr App.



#### **Tradr Dashboard**







### How our technology is unique.





#### Farmers Identification

**Identity** is the number one requirement for access. Our technology ensures that investors have verifiable farmers data enabling the farmers on our network have access to finance and resources needed to improve.



#### Farm Monitoring

The goal of farm monitoring is to match farmers to their farmlands and give tailored advisory to increase productivity.



#### Inventory Management

Tracks the movement of inputs and outputs from our warehouses in real time, ensuring information on movement of goods are accurate.



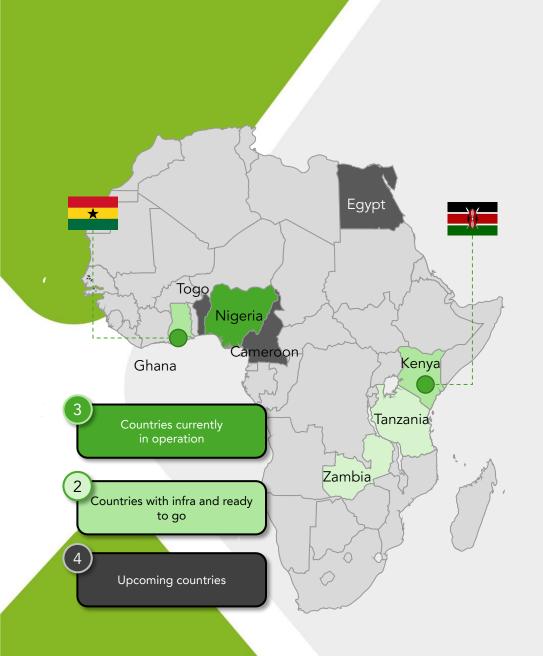
### Competitive Advantage

A functional AOS helps us to achieve a higher level of efficiency and competitive advantage



### Reliance and Sustainability







Agroforestry

Plant trees across smallholder farmers land

carbon credit, soil nutrition, climate mitigation and adaptation, sales from fruits amongst others

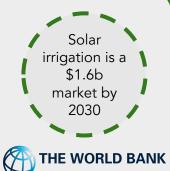




systems

 +450 locations across Nigeria to store & distribute SHS

• Partnered with SHS providers to conduct a roll-out of SHS across our locations



**Future offerings** 



Machinery



Solar irrigation

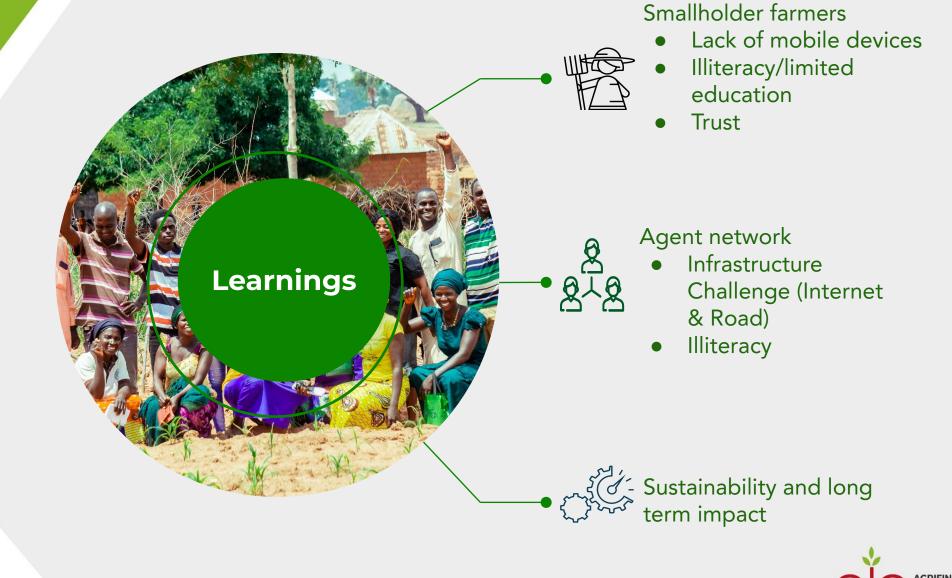


Cleaning & processing factory



### Learnings





### **Best Practices**







Thank You!



### **DEBATE**

#### **Definition**

- Digital Solutions- Offering one or a few digital services to a farmer organisation
- Digital Platforms- Offering end to end digital services to a farmer organisation

#### **Debate Format-30 min**

- Group 1- Digital Solutions
- Group 2- Digital Platforms
- Judges- Speakers and Panellists
- Moderator- Alexis Teyie







## Thank You!